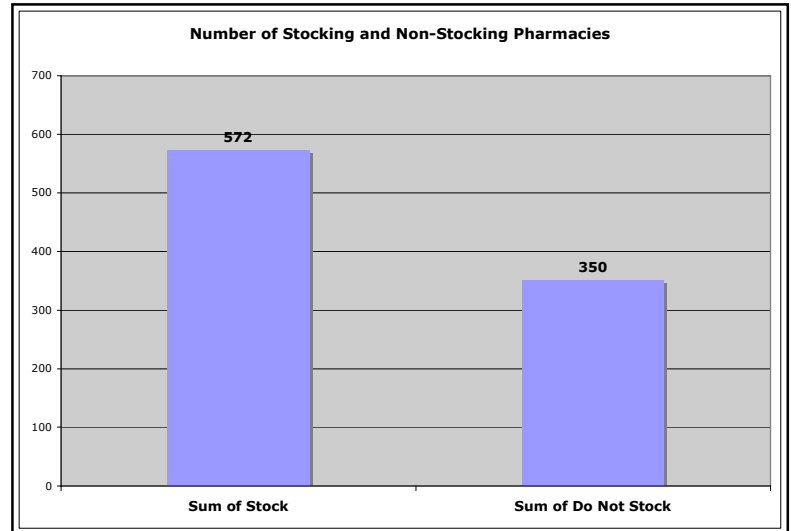




2007 Pharmacy Access Survey Results

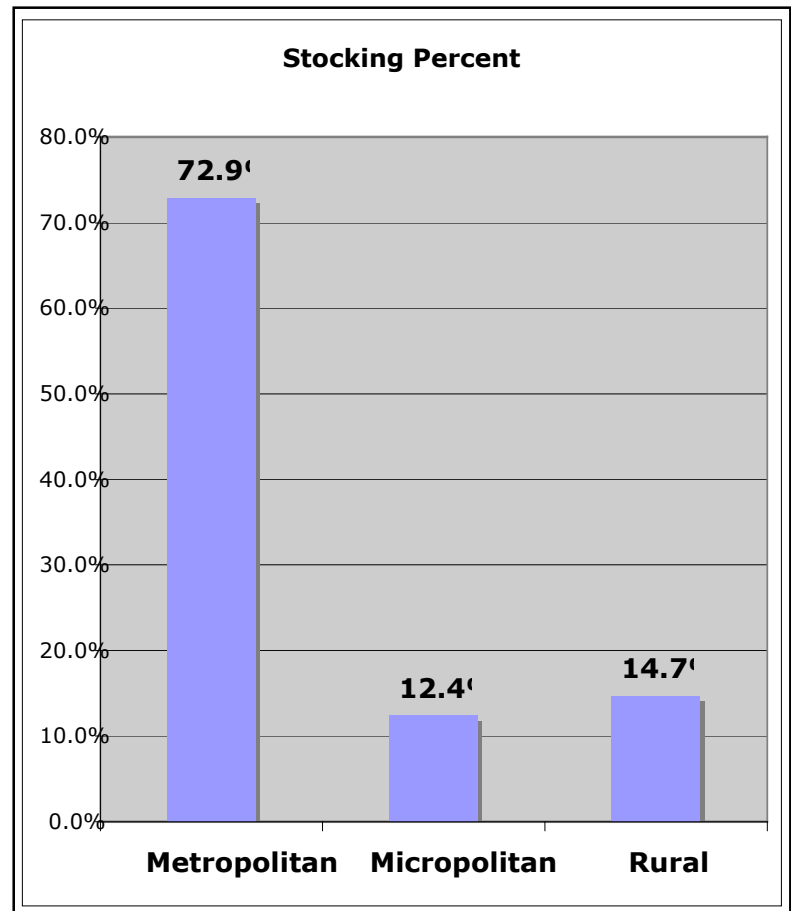
Emergency Contraception (EC) Stocking Rates:

- Sixty-two percent (572) of Missouri pharmacies currently report stocking EC compared to 29% (265) in 2005.



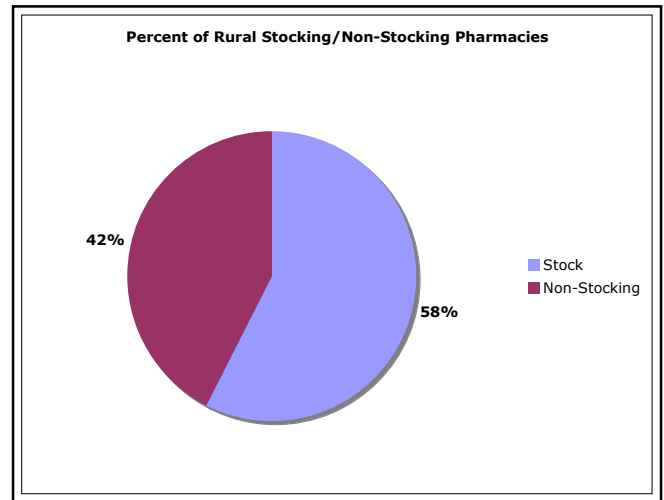
Metropolitan Statistical Area (MSA) Status and Stocking:

- Although overall stocking rates have increased dramatically since 2005, the disparities between metropolitan and non-metropolitan pharmacies are still significant.
- The metropolitan status of the majority of stocking pharmacies has remained virtually unchanged since 2005. In 2005 72.8% of stocking pharmacies were in metropolitan areas compared to 72.9% in 2007.
- Women in micropolitan and rural areas of the state still face





- Even though the number of rural pharmacies stocking EC has increased markedly since 2005, largely due to Wal-Mart's 2006 corporate policy change, women in rural counties face daunting barriers to access.
- Twelve (21%) of rural Missouri counties do not have a pharmacy that is willing to stock or dispense EC.



Chain Status and Stocking Policies: *Wal-Mart Sees the Light!*

In Spring 2006, under mounting consumer and legal pressure, Wal-Mart reversed its longstanding corporate policy prohibiting stores from stocking EC. Due to this change Wal-Mart is now ranked second behind Walgreens.

Stocking by Chain Status	
Walgreens	95%
Wal-Mart/Sam's	89%
CVS/Osco	71%
Retail	68%
Grocery	66%
Independent	46%
Medicine Shoppe	27%
Hospital	27%

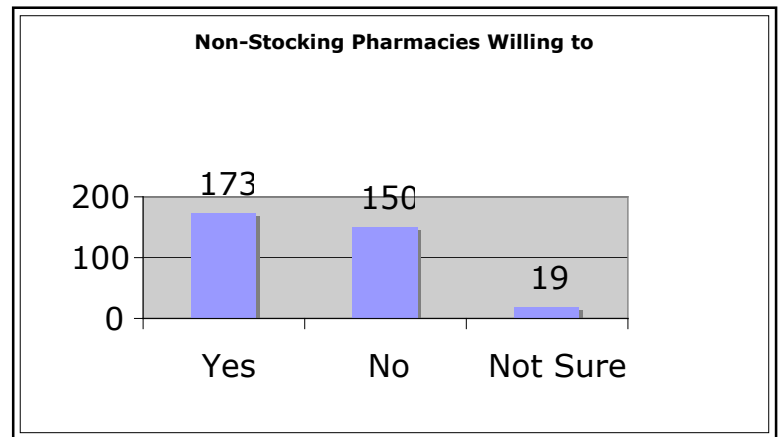
- Walgreens continues to lead with a 95% stocking rate.
- Wal-Mart increases from a 0% stocking rate to 89%.
- CVS/Osco increases from 23% to 71%
- Hospitals continue to trail in



Non-Stocking Pharmacies and Willingness to Order:

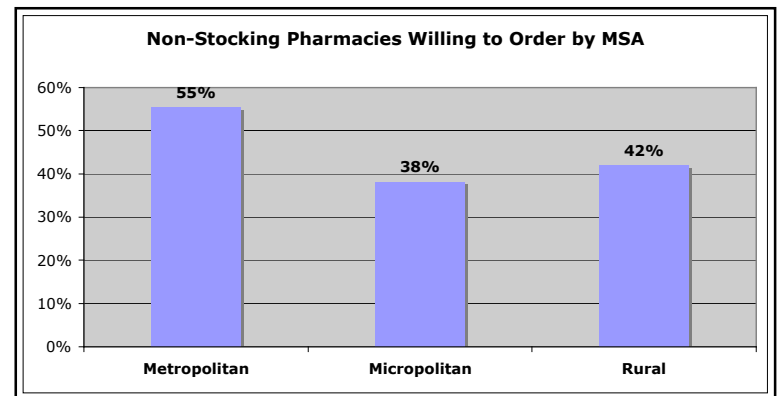
Compared to 2005, non-stocking pharmacies showed a marked increase in willingness to order EC.

- Of the 342 of the 350 non-stocking pharmacies willing to give an answer, 173 (50.6%) of the non-stocking pharmacies were willing to order EC.
- Unfortunately, 150 (43.9%) were unwilling to order EC.



Willingness to Order EC by MSA Status:

- Of the 222 responding, non-stocking metropolitan pharmacies, 123 pharmacies reported being willing to order EC.
- Of the 58 responding, non-stocking micropolitan pharmacies, 24 reported being willing to order EC.
- Of the 62 responding, non-stocking rural pharmacies, 26 reported being willing to order EC.





Willingness to Order by Chain Status:

With the elimination of Wal-Mart as an impediment to EC access, independent and hospital pharmacies are now the most likely pharmacies where a woman will be denied both immediate access to EC and access to EC via special order.

- Only 28% of non-stocking hospital pharmacies and 43% of non-stocking independent pharmacies are willing to order EC if requested. Medicine Shoppe pharmacies performed marginally better with 50% of non-stocking locations willing to order EC.
- Significantly improved from the 0% rate in 2005, 64% of non-stocking Wal-Mart pharmacies are willing to order EC upon request.

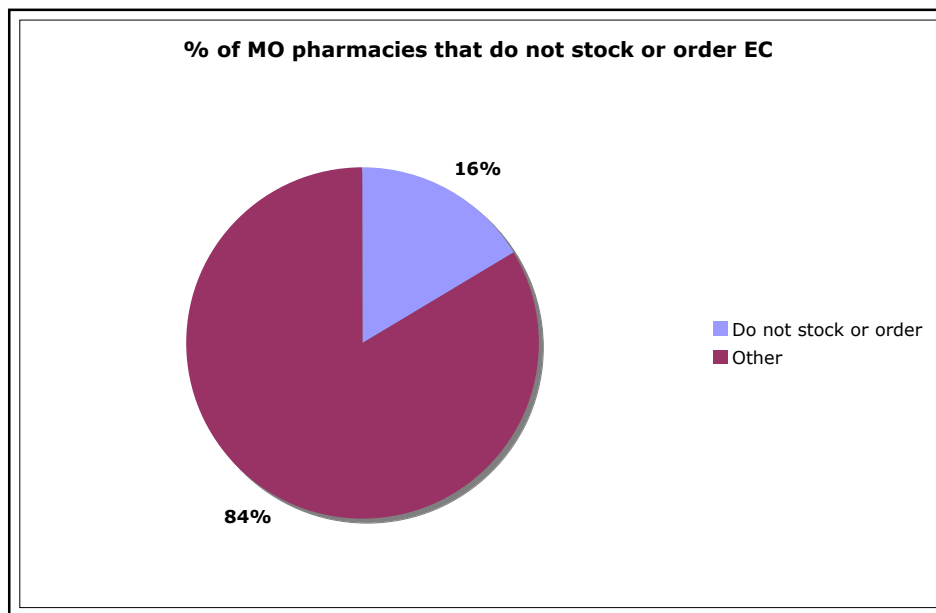
Overall, 49% of non-stocking Missouri pharmacies are willing to order EC when requested. Although chain stores have greatly improved since 2005, independent pharmacies, which make up the largest group of pharmacies in the state, have only a 43% willingness rate to order EC.

Percent of Non-Stocking Pharmacies by Chain Status That Order EC	
Walgreens	67%
Grocery	71%
Retail	58%
Independent	43%
Hospital	28%
Wal-Mart/Sam's	64%
Medicine Shoppe	50%
CVS/Osco	85%



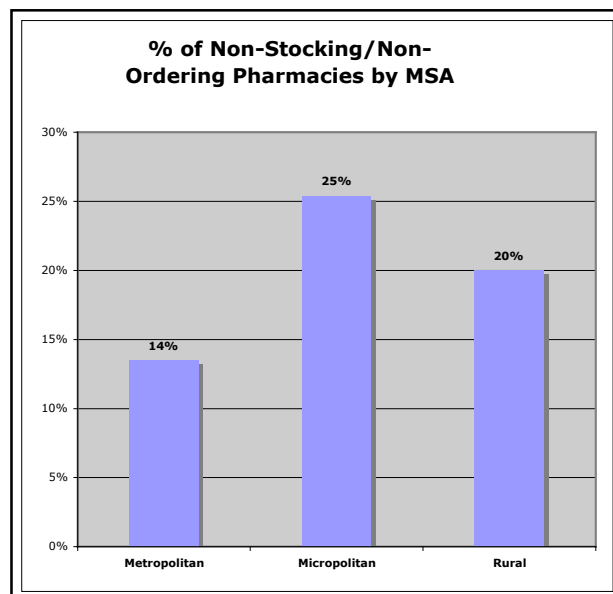
Percent of Missouri Pharmacies That Do Not Stock or Order EC:

Of the 922 pharmacies surveyed, 150 (16%) do not stock and will not order EC.



Do Not Stock/Do Not Order by MSA Status:

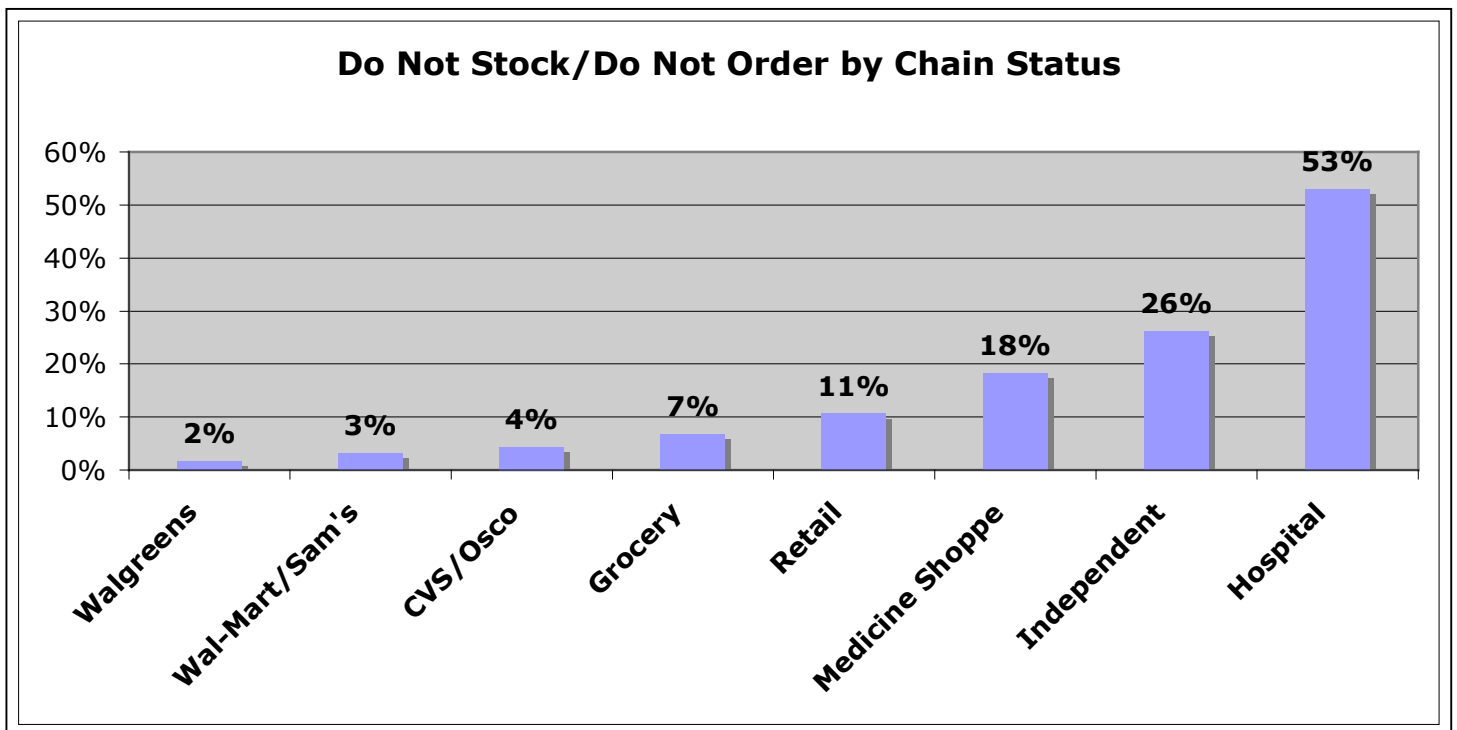
- 87 out of 642 (14%) metropolitan pharmacies do not stock or order EC.
- 34 out of 134 (25%) micropolitan pharmacies do not stock or order EC.
- 29 out of 146 (20%) of rural pharmacies do not stock or order EC.





Do Not Stock/Do Not Order by Chain Status

- As in 2005, Walgreens is the leader with only 2% of Walgreens' locations refusing either to stock or to order EC. Wal-Mart and CVS/Osco both have less than 5% of their respective locations not willing to stock or order EC.
- Hospital (53%) and independent (26%) pharmacies have the worst stocking policies among all groups surveyed.





Reasons Cited by MO Pharmacists for Not Stocking/Not Ordering EC:

Moral objection still constitutes the main reason pharmacists refuse to order EC, with 72% of non-stocking pharmacies citing moral objection.

